

NORTHERN ARIZONA FIDUCIARIES, INC
An Arizona Supreme Court Licensed Fiduciary Business, #20198
FEE STATEMENT AND BASIS FOR COMPENSATION
PURSUANT TO A.R.S. §14-5109

EFFECTIVE 01/01/2015

Northern Arizona Fiduciaries, Inc charges hourly fees at different rate levels depending upon the service being provided, the expertise needed to accomplish the service, the amount of time to complete all aspects of the service, etc. Some tasks have a set amount of time assigned based on many prior years of performing the same routine function and calculating the amount of time such task will take, such as paying bills, reconciling accounts, opening/sorting/logging/distributing client's mail, etc. Set time for routine billing is periodically reviewed for continued accuracy. Minimal billing is in 1/10 increments with billing statements prepared and sent monthly.

Licensed Principal Fiduciary	\$105-150.00
Licensed Fiduciaries	\$95.00
Fiduciary Assistants	\$85.00
Office/Care Assistants	\$75.00
Minimum Billing Rate (cleaning, packing, misc services)	\$35.00
Average Billing Rate	\$90.00
Maximum Billing Rate	\$150.00
*Flat Fee Closing/Transfer of case	3,000-5,000
After Hours Services (5:00 PM – 8:00 AM & Weekends or Holidays)	\$150.00 hr.
Consultation Services	\$105.00
Reimbursed Expenses:	
Mileage	IRS RATE
Copies	.50
Postage	USPS or carrier rate
Filing Fees	Billed at cost
Advanced Fees	Billed at cost
Attorney Compensation:	\$200-400/hr

Licensed Fiduciaries are required to have at least 10 hours of continued credit education annually, post a professional bond, and adhere to all the requirements under Arizona Code of Judicial Administration Sections 7-201 and 7-202, in addition to complying with all state and local statutes.

Non-Licensed personnel are required to attend 2 state training programs annually, either in person, on-line, in office, or through classes.

**Flat Fee closing fees are assessed to a case at the time Northern Arizona Fiduciaries, Inc's Final Account is prepared for transfer or closing of a case. This fee includes all additional services after the filing of the final account such as, review and response of additional court documents, review and response of communications from attorneys, successor fiduciary, family, etc, acceptance and forwarding of mail, maintenance of the file after closing, review and responses to any court or tax authority, and any other case time provided after the final account. The flat fee closing is calculated based on case history, case dynamics, and the amount of work anticipated after the final account. .*

For a complete list of services provided, please visit northernarizonafiduciaires.com